

## Daily Focus

### Market Overview

#### USA

U.S. equities fell on Friday. Dow Jones, NASDAQ and S&P500 dropped 0.18%, 1.16% and 0.65% respectively.

#### China

Chinese equities rose on Friday. The Shanghai Composite Index gained 0.61% or 18.62 points to 3,046.02.

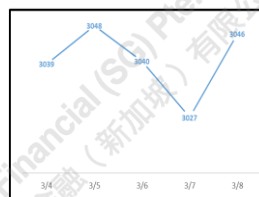
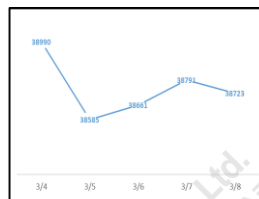
#### Hong Kong

Hong Kong equities rose on Friday. The Hang Seng Index gained 0.76% or 123.61 points to 16,353.39.

#### Singapore

Singapore equities rose on Friday. The Strait Time Index gained 0.42% or 13.31 points to 3,147.09.

### Major Market Indexes



Market	Price	Change	Change%
<b>USA</b>			
DJIA	38722.69	↓ -68.66	-0.18%
Nasdaq	16085.11	↓ -188.27	-1.16%
S&P500	5123.69	↓ -33.67	-0.65%
<b>Europe</b>			
FTSE100	7659.74	↓ -32.72	-0.43%
CAC40	8028.01	↑ 11.79	0.15%
DAX	17814.51	↓ -28.34	-0.16%
STOXX600	503.26	↑ 0.10	0.02%
<b>Asia</b>			
Nikkei 225	39688.94	↑ 90.23	0.23%
Shanghai	3046.02	↑ 18.62	0.61%
Hang Seng	16353.39	↑ 123.61	0.76%
STI	3147.09	↑ 13.31	0.42%
JCI	7381.91	↑ 44.16	0.60%
TWSE	19785.32	↓ -26.58	-0.13%
<b>Forex</b>			
EURUSD	1.09	↓ -0.0009	-0.08%
GBPUSD	1.29	↑ 0.0049	0.38%
USDJPY	147.06	↓ -0.9900	-0.67%
USDCNH	7.20	↓ -0.0003	0.00%
USDHKD	7.82	↓ -0.0006	-0.01%
USDSGD	1.33	↓ -0.0021	-0.16%
USDIDR	15590.00	↓ -65.00	-0.42%
<b>Commodity</b>			
Gold	2185.50	↑ 20.30	0.94%
WTI Oil	78.01	↓ -0.92	-1.17%



CPI for China rose 0.7% on a year-on-year basis in February, higher than median estimate of 0.3% and January's reported CPI of -0.8%.



CPI for South Korea rose 3.1% on a year-on-year basis in February, higher than median estimate of 3.0% and January's reported CPI of 2.8%.



Unemployment rate for the U.S. were 3.9% in February, higher than median estimate and January's reported unemployment rate of 3.7%.



Unemployment rate for the Canada were 5.8% in February, in line with median estimate, but higher than January's reported unemployment rate of 5.7%.

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